



Portfolio Refinance Loan Application

How Did You Hear About Us		US Citizen	
Name		Date	
Email		Phone	
LLC Name		Ownership Percentage	
FICO		Closing Date	
Property Address			
Link to Property Photos			
Acquisition Date		Acquisition Amount	
Mortgage Payoff Amount		Rehab Completed	
Property Type		Units	
Beds/Baths		Sq Ft	
AS IS Value		Cash Out Requested (not payoff amount)	
LTV		Use of Funds	
Property Vacant or Occupied		Monthly Lease Amount	
Annual Insurance Property Insurance Quote		Annual Taxes	
Monthly HOA		Partner Available for Credit or Experience	
Current Lender		Current Interest Rate	
Current Term		Term Requesting	
Recent Appraisal Date		Recent Appraisal Amount	
Payments Current/Loan in Good Standing?		Experience – how many rental properties do you own	
Where Shopped (Issues)			
Any Negative Items (Rural Area, High Crime, Credit, Financial Crimes Background, Foreclosure, Bankruptcy, Charge Off, IRS Federal Liens)			
Application Received: In person, online, phone:			